

NASDAQ OMX Copenhagen A/S
Nikolaj Plads 6
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Date 30 November 2009
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Announcement no. 15/2009
Alm. Brand Bank A/S

Alm. Brand Bank A/S – Results of the extraordinary general meeting held on 30 November 2009

The extraordinary general meeting of Alm. Brand Bank A/S held today was conducted in accordance with the agenda and the complete proposal.

The resolution proposed by the Board of Directors to increase the company's share capital by a total nominal amount of DKK 280 million, from DKK 741 million to DKK 1,021 million, partly through a cash increase of the share capital of DKK 30 million nominal value at a price of DKK 10,000 per share with a nominal value of DKK 1,000, corresponding to a cash injection of DKK 300 million, and partly through conversion at par of subordinated loan capital of DKK 250 million provided by Alm. Brand A/S, was adopted. Article 3 of the Articles of Association, which concerns the size of the share capital, has been updated as a result of the capital increase.

Please direct any questions regarding this announcement to Ole Joachim Jensen, Chief Executive, on tel. +45 35 47 48 49 or Susanne Biltoft, Head of Information and Investor Relations, on tel. +45 35 47 76 61.

Alm. Brand Bank A/S

Ole Joachim Jensen
Chief Executive